

SGGG Fund Services Inc.

Fund Fact Sheet for:



FundSERV ID	Fund Name (English & French)	Currency
NRF303–Purchase Code	Northern Rivers Innovation RSP Fund	CDN
NRF304–Actual Fund	Northern Rivers Innovation RSP Fund	CDN

Fund Company Details:

Fund Company Information:

Company Name: Northern Rivers Capital Management Inc.
Street Address: Royal Bank Plaza, North Tower, 200 Bay Street, Suite 2000
City, Province, Postal: Toronto, Ontario, M5J 2J2
Telephone: 416 597-1226
Facsimile: 416 597-8926
Website: www.northernriversfunds.com
Office Contact: Robyn Graham, Vice President, Sales & Marketing
Telephone: 416 597-3890
Facsimile: 416 597-8926
Email: reg@northernriversfunds.com

Administrator Contact Information:

Company Name: SGGG Fund Services Inc.
Street Address: 4 King Street West, Suite 1500
City, Province Postal: Toronto, Ontario M5H 1B6
Administrator Contact: Dolores Stephen
Administrator Email: dstephen@sgggfsi.com
Administrator Phone (Account Inquiry): (416) 967-0038 ext 336 / 1-888-252-3134 ext 336
Administrator General Fax: (416) 967-1969

FundSERV Contact:

Dolores Stephen
Email: dstephen@sgggfsi.com
Telephone: (416) 967-0038 ext 336 / 1-888-252-3134 ext 336
Facsimile: (416) 967-1969

Systems and Technical Support: Same as above

Basic Fund Setup:

Manufacturer Code: NRF
 Fund Code: 303 – Purchase code – see chart under transaction details
 Orders can be entered any day and will received the last business day of the month as trade date and settle T+3
 304 – Actual code – see chart under transaction details
 Load Type: ISC
 Product Type: Pooled Fund
 Fund Structure: Unit Trust
 Offered: **Monthly**

Transaction Details:

FundSERV Participant: Yes
FundCOM Participant: **No**
 Fund Codes: NRF303, NRF304
 Settlement Period: T + 3 (last business day of month trade date)
 Currency: CDN
 Documentation Required: Subscription Agreement
 Pricing Frequency: Monthly
 Provincial Eligibility: All
 Management Fees: 2% p.a., payable monthly, plus a performance fee equal to 20% of the positive amount, if any, obtained when a hurdle rate of 2% per quarter is added to a “high water mark” and is subtracted from the Net Asset Value per Unit on such Determination Date (after payment of the Management Fee).
 Redemption: Monthly with 30 days prior notice
 Redemption Fees: Equal to the lesser of the disposition expenses (including brokerage fees and/or market spread) incurred to enable the Fund to fund such redemptions, and 2% of the Net Asset Value of such Units,
 Rollover to Mutual Fund: Not applicable
 Switch Fee: Not applicable
 Fund Transfer Out/Closing Fee: See redemption fees above
 Commission Rebate Transactions: Not applicable

Pricing Details:

	NRF303	NRF304
Pricing Frequency	Daily	Monthly
Price	Fixed at \$10.00	Market Price

Transactions Allowed:

Fund \ Transactions	Buys	Sells	Switches	Internal Transfer	External Transfer
	Subscription Fund – NRF303	Yes	No	No	Yes
Actual Fund – RF304	No	Yes	No	Yes	Yes

Subscription Details:

Subscription Agreement Required: Yes

Qualified Investors: Accredited, Eligible, Minimum Investment of \$150,000

Investment Amounts:

	Fund ID	Initial Purchase		Subsequent Purchase
		Accredited & Eligible	Sophisticated	All Investors
Northern Rivers Innovation RSP Fund	NRF304	\$25,000	\$150,000	\$25,000

RRSP/RRIF Eligible: Yes
 Certified Shares Available: No
 Eligible Foreign Content: N/A
 Pre-Authorized Chequing: No
 PAC Minimums: No
 Systematic Withdrawal Plan: No
 Distributions: No

Additional Comments:

***Subscriptions:** Advisors are required to: (1) Fax a completed Subscription Agreement **within two business days of trade date** to Northern Rivers Capital Management Inc. 416 597 8926 and (2) Deliver originals **within five business days of the trade date** to Northern Rivers Capital Management Inc., Royal Bank Plaza, North Tower, 200 Bay Street, Suite 2000, Toronto, Ontario, M5J 2J2

Taxation Details:

Tax Reporting: T3

Dealer Details:

Commission Structure: Initial Sales Charge
 Commission Amount: Up to 5%
 Trailer / Service Fees: Negotiated
 FundSERV Dealer Agreement required: Yes, dealers are required to execute a standard FundSERV Services Dealer Agreement
 Documents are available via SGGG Fund Services Inc.
 Contact: dstephen@sgggfsi.com or 416-967-0038 ext.336
 Purchases: **FundSERV** with completed Subscription Agreement or **Direct** with completed Subscription Agreement
 (See Subscription Details)
 Payment Method: FundSERV or Direct (wire transfer or cheque)
 If you are forwarding payment by wire transfer or cheque, please forward directly to Northern Rivers Capital Management Inc. to ensure there are no trading delays. Contact Scott Laskey 416 597 0894 or email sl@northernriversfunds.com
 NSF Cheques: If a purchase cheque is returned, a fee of \$50.00 plus GST (\$53.00) will be charged to the client

The Fund Fact Sheet provides important information regarding Fund Names and their attributes and must be followed to commence transactions via the FundSERV network. The Fund Fact Sheet is distributed to

registered dealers so that their order entry and back office systems may be set-up to support the distribution of these funds via FundSERV.